**Medicare Support Services for Employees**

We are pleased be partnering with \_\_\_\_\_\_\_\_\_\_\_\_ to offer personal guidance to our near retiring employees & spouses that need assistance transitioning to Medicare. **\_\_\_\_\_\_\_\_\_\_\_\_\_ provides professional help to facilitate a smooth transition to Medicare, a Supplement and a Medicare Prescription Plan. As a specialist, they educate you on the choices regarding healthcare in retirement, and help you maintain competitive coverage year after year.**

\_\_\_\_\_\_\_\_\_\_\_ offers individual Medicare plans from more than **35 leading insurance providers**, including Aetna, Humana, United Healthcare AARP, Blue Cross, Cigna, Transamerica and Mutual of Omaha. All Medicare Supplements or healthcare policies are approved by the Federal Centers for Medicare and Medicaid Services. Individuals have a choice of Medicare Supplement Insurance Plans (also known as Medigap plans) and Medicare Prescription Drug plans, or Medicare Advantage Plans.

\_\_\_\_\_\_\_\_\_\_ listens to clients to provide personalized recommendations specific to your situation, budget and health needs.   Providing step-by-step information on the Medicare enrollment process, as well as the Medicare claims systems, empowering you to make informed choices.

Concierge support services include:

* Guidance to Medicare A & B
* Comparison of coverages, carriers, and premium payment options
* Enrollment assistance
* Unlimited phone support including premium and claims assistance
* Annual assistance shopping coverage

There are **NO SALES PITCHES and NO COST** for this service. You pay the same price for the insurance products through the advisor as you would by going directly to the insurance companies.

**When to contact the Medicare Insurance Specialist:**

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| **Before 65th birthday**  Let HTA explain the Medicare Rules and help you determine your appropriate Roadmap into Medicare and let you know if you are required to enroll at age 65 | **GHP Renewal**  If you are still working an on the group health plan, you are able to shop your group rates against Medicare to decide if you want to opt out of the group plan at renewal | **Before Retirement**  HTA assists with the Medicare enrollment process. They will explain and provide enrollment materials for Medicare A&B as well as Supplemental and Prescription options | **Medicare Annual Enrollment Period**  From 10/15 to 12/7 each year **EXISTING Medicare Enrollees** can shop their coverage and change plans for the upcoming calendar year |

**Please call \_\_\_\_\_\_\_\_\_\_\_\_\_ at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**To set up your phone consultation**

*Advisors are licensed and certified in Medicare Products*

advisor name | PHONE