Dear Client,

We have found that many of our clients nearing retirement have questions about Medicare. ***Did you know… It is important to learn about Medicare as soon after your 64th birthday as possible.***

If you are an internet savvy person, online may be a natural direction for your research; however, visiting Medicare Q&A sites will put you on numerous call lists for solicitation calls from high volume Medicare Supplement Insurance Agents.

To provide extra value to our clients nearing retirement, we work with a Medicare Specialty Team at HTA. They provide a ***Complimentary “ROADMAP TO MEDICARE” Consultation & Report*** designed for clients age 64. They take the time to learn about your timeline for retirement to provide insight on how your Medicare OnBoarding will look, what is needed, appropriate time to apply (before or after retirement), and the best practices for a smooth process.  When the time is right, they can also shop Medicare Supplements, Prescription Plans and a Dental & Vision Plans.

We have found HTA’s Medicare Client Services Division to offer a “family approach” to Medicare Assistance.  The treat all clients like a family member - offering friendly service, top recommendations and NO Sales Pitch.

We want to assure you receive the best service possible learning about Medicare and transitioning to Medicare coverages.  Please let me know if you want to contact HTA directly at 610-430-6650 or if you would like us to reach out and set up a time for a phone appointment.  There is no fee for this VIP service—take advantage of the ***Complimentary Age 64 “ROADMAP TO MEDICARE” Consultation & Report***.

Sincerely Yours,

Agent or Financial Advisor